

IN THE CIRCUIT COURT OF THE STATE OF OREGON  
FOR THE COUNTY OF LINN

IN THE MATTER OF THE GUARDIANSHIP OF : \_\_\_\_\_ )  
\_\_\_\_\_ ) Case Number: \_\_\_\_\_ )  
\_\_\_\_\_, a protected person. )

**GUARDIAN'S REPORT**

I am the guardian for the protected person named above, and I make the following report to the court as required by ORS 125.325:

1. My name is: \_\_\_\_\_
2. My address and telephone numbers are: \_\_\_\_\_
3. The name (if applicable) and address of the place where the protected person now resides are:  
\_\_\_\_\_
4. The protected person is currently residing at the following type of facility or residence:  
\_\_\_\_\_
5. The protected person is currently engaged in the following programs and activities and receiving the following services: \_\_\_\_\_
6. I was paid for providing the following items of lodging, food, or other services to the protected person: \_\_\_\_\_
7. The person(s) primarily responsible for the care of the protected person at the protected person's place of residence is/are: \_\_\_\_\_
8. The name and address of any hospital or other institution where the protected person is now admitted on a temporary or permanent basis is: \_\_\_\_\_
9. The protected person's physical condition is as follows: \_\_\_\_\_
10. The protected person's mental condition is as follows: \_\_\_\_\_
11. I made the following contacts with the protected person during the past year: \_\_\_\_\_  
\_\_\_\_\_
12. I made the following major decisions on the protected person's behalf during the past year:  
\_\_\_\_\_
13. I believe the guardianship (should/should not) continue because: \_\_\_\_\_  
\_\_\_\_\_
14. At the time of my last report, I held the following amount of money on behalf of the protected person: \$ \_\_\_\_\_. Since my last report, I have received the following amount of money on behalf of the protected person: \$ \_\_\_\_\_. I spent the following amount of money on behalf of the protected person: \$ \_\_\_\_\_. I now hold the following amount of money on behalf of the protected person: \$ \_\_\_\_\_. **(Attach itemized list of receipts and expenditures).**

15. A true copy of this report will be given to the protected person, any conservator for the protected person, and any other person who has requested notice.
16. Since my last report:
- (a) I have been convicted of the following crimes (not including traffic violations) : \_\_\_\_\_
  - (b) I have filed for or received protection from creditors under the Federal Bankruptcy Code (yes or no) : \_\_\_\_\_
  - (c) I have had a professional or occupational license revoked or suspended (yes or no) : \_\_\_\_\_
  - (d) I have had my driver's license revoked or suspended (yes or no) : \_\_\_\_\_
17. Since my last report, I have delegated the following powers over the protected person for the following periods of time (provide name of person and powers delegated) : \_\_\_\_\_

**I hereby declare that the above statements are true to the best of my knowledge and belief, and that I understand it is made for use as evidence in court and is subject to penalty for perjury.**

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_.

\_\_\_\_\_  
Guardian's signature

STATE OF OREGON )  
County of Linn )

I, \_\_\_\_\_, being first duly sworn, say that the above statements are true:  
(print name)

\_\_\_\_\_  
Guardian signature

**SUBSCRIBED AND SWORN TO** before this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_.

\_\_\_\_\_  
Notary Public for Oregon/Court Clerk  
My commission expires:\_\_\_\_\_

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**Guardian's Report approved this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_.**

\_\_\_\_\_  
**Circuit Judge**